



## The Connecticut Society of CPAs

# Meet the CTCPA Staff: We're Here to Help!

### Executive



Executive Director  
& CEO  
**Bonnie Stewart**  
860-258-0214  
bonnies@ctcpas.org



Executive Assistant  
to the CEO &  
Advocacy  
Coordinator  
**Giselle Millado**  
860-258-0217  
gisellem@ctcpas.org



Marketing &  
Communications  
Director  
**Kirsten Piechota**  
860-258-0231  
kirstenp@ctcpas.org



Communications  
Coordinator  
**Caitlin Bailey O'Neill**  
860-258-0228  
caitlinb@ctcpas.org

### Membership



Director of  
Membership  
& Business  
Development  
**Cindy Panioto**  
860-258-0213  
cindyp@ctcpas.org



Outreach &  
Engagement  
Specialist  
**April DiFalco**  
860-258-0212  
aprilid@ctcpas.org



Data Management  
Specialist  
**Shenna Medrana**  
860-258-0220  
shennam@ctcpas.org

### Education/Professional Development



Professional  
Development  
Director  
**Lisa Bugryn**  
860-258-0232  
lisab@ctcpas.org



Professional  
Development  
Manager  
**Ashley Spring**  
860-258-0215  
ashleys@ctcpas.org



Professional  
Development  
Coordinator  
**Kendalynn Morales**  
860-258-0219  
kendalynn@ctcpas.org

### Finance/Peer Review/Ethics



CPA on Staff –  
Peer Review  
Program  
**Julie McNeal**  
juliem@ctcpas.org



Administrative  
Coordinator  
**Lynette Lindner**  
860-259-1062  
lynettel@ctcpas.org

# CTCPA Groups and Committees

## Special Interest Groups

Join groups and find upcoming meetings at [www.ctcpas.org/Groups](http://www.ctcpas.org/Groups).

Connect with colleagues, subject matter experts, regulators, legislators, and more. Whether you're a seasoned professional looking to give back or a young professional just discovering your path, every member is welcome to join these special interest groups.



### Accounting, Auditing, Financial Reporting Group

Discuss exposure drafts and enhance relationships with standard-setters.

Contact: Cindy Panioto • [cindyp@ctcpas.org](mailto:cindyp@ctcpas.org)



### Cannabis Group

Meet and learn together with others exploring and working in this new hot topic.

Contact: Lisa Bugryn • [lisab@ctcpas.org](mailto:lisab@ctcpas.org)



NEW!

### Chief Financial Officers Group (Exploratory)

Share best practices, industry trends, regulatory updates, and offer professional development opportunities.

Contact: April DiFalco • [aprild@ctcpas.org](mailto:aprild@ctcpas.org)



### Educators Group

Discuss hot topics in this candid, conversational group.

Contact: April DiFalco • [aprild@ctcpas.org](mailto:aprild@ctcpas.org)



### Employee Benefit Plans Group

Discuss issues affecting benefit plans, program audits, and employers.

Contact: Lisa Bugryn • [lisab@ctcpas.org](mailto:lisab@ctcpas.org)



### Environmental, Social, & Governance (ESG) Group

Discuss and collaborate on sustainability reporting, disclosures, risk management, and more.

Contact: Cindy Panioto • [cindyp@ctcpas.org](mailto:cindyp@ctcpas.org)



### Federal Taxation Group

Discuss issues and build relationships with legislators and regulators.

Contact: Cindy Panioto • [cindyp@ctcpas.org](mailto:cindyp@ctcpas.org)



### Financial Institutions Group

Share trends, regulatory and legislative developments, and new pronouncements.

Contact: April DiFalco • [aprild@ctcpas.org](mailto:aprild@ctcpas.org)



### Firm/Company Administrators Group

Connect and learn about best practices and tools to help your organization grow.

Contacts: Bonnie Stewart, Giselle Millado • [gisellem@ctcpas.org](mailto:gisellem@ctcpas.org)



### Golf Group

Support scholarships/grants by helping plan our annual golf tournament.

Contact: April DiFalco • [aprild@ctcpas.org](mailto:aprild@ctcpas.org)



### Governmental Accounting & Auditing Group

Talk FASB, GASB, and single audits with public sector and audit professionals.

Contact: Lisa Bugryn • [lisab@ctcpas.org](mailto:lisab@ctcpas.org)



NEW!

### Internal Audit Group (Exploratory)

Connect with fellow industry members in audit for idea sharing and collaboration opportunities.

Contact: Cindy Panioto • [cindyp@ctcpas.org](mailto:cindyp@ctcpas.org)



### Not-for-Profit Organizations Group

Focus on accounting, taxation, and financial reporting for not-for-profits.

Contact: Lisa Bugryn • [lisab@ctcpas.org](mailto:lisab@ctcpas.org)



### State Taxation Group

Navigate the regulatory and legislative aspects of Connecticut tax compliance.

Contact: April DiFalco • [aprild@ctcpas.org](mailto:aprild@ctcpas.org)



### TechConneCT Roundtable

Ask and answer questions on anything related to technology or software at our interactive roundtables.

Contact: Cindy Panioto • [cindyp@ctcpas.org](mailto:cindyp@ctcpas.org)



### Trust, Estate, and Gift Taxation Group

Discuss taxation, trusts, gifting strategies, and more.

Contact: Cindy Panioto • [cindyp@ctcpas.org](mailto:cindyp@ctcpas.org)

## Leadership Committees

Leadership committees have specific membership requirements and appointment procedures. Please contact the staff liaison for more.



### Membership Committee

Help the CTCPA with recruitment as well as evaluating member benefits.

Contact: Cindy Panioto • [cindyp@ctcpas.org](mailto:cindyp@ctcpas.org)



### New & Young Professionals Cabinet

Plan programs and volunteer opportunities for members aged 35 and younger.

Contact: April DiFalco • [aprild@ctcpas.org](mailto:aprild@ctcpas.org)



### Peer Review Committee

Stay ahead of changing standards and explore the peer review market niche. *Membership by CTCPA Chair appointment.*

Contact: Lynette Lindner • [lynettel@ctcpas.org](mailto:lynettel@ctcpas.org)



### Investment Committee

Oversee the CTCPA's investment portfolio and report to the Board of Directors.

Contacts: Lori Street, Quynh Young • [quynhy@ctcpas.org](mailto:quynhy@ctcpas.org)

## Governance Committees

Governance committees are by election or appointment only. Please contact the staff liaison for more.



### Bylaws Committee

Recommend bylaws modifications to the Board of Directors and voting members. *Membership by CTCPA Chair appointment.*

Contact: Bonnie Stewart • [bonnies@ctcpas.org](mailto:bonnies@ctcpas.org)



### Nominating Committee

Nominate a slate of leadership nominees and Advisory Council appointees. *Membership by CTCPA Advisory Council election.*

Contact: Bonnie Stewart • [bonnies@ctcpas.org](mailto:bonnies@ctcpas.org)



### Professional Ethics Committee

Investigate ethics complaints and maintain the Code of Professional Conduct. *Membership by CTCPA Chair appointment.*

Contact: Lynette Lindner • [lynettel@ctcpas.org](mailto:lynettel@ctcpas.org)



### Audit-Review Committee

Recommend and oversee an independent CPA firm attestation engagement. *Membership by CTCPA Chair appointment.*

Contact: Bonnie Stewart • [bonnies@ctcpas.org](mailto:bonnies@ctcpas.org)

## Joining the CTCPA, Paying Dues, and Using Membership Tools

Joining the CTCPA

**Cindy Panioto** • cindyp@ctcpas.org • 860-258-0213

Paying membership dues or billing classes

**Cindy Panioto** • cindyp@ctcpas.org • 860-258-0213

Member discounts and insurance savings

**Cindy Panioto** • cindyp@ctcpas.org • 860-258-0213

Logging into and using the CTCPA website

**Caitlin Bailey O'Neill** • caitlinb@ctcpas.org • 860-258-0228

Listing yourself in the Find a CPA search engine

**Caitlin Bailey O'Neill** • caitlinb@ctcpas.org • 860-258-0228

Email subscriptions

**Caitlin Bailey O'Neill** • caitlinb@ctcpas.org • 860-258-0228

## Legislative and Regulatory Matters

State and federal legislative matters

**Bonnie Stewart** • bonnies@ctcpas.org • 860-258-0214

CPA regulation/State Board of Accountancy

**Bonnie Stewart** • bonnies@ctcpas.org • 860-258-0214

Relationships with regulators

**Bonnie Stewart** • bonnies@ctcpas.org • 860-258-0214

## Becoming a CPA and Maintaining Your Certification

Becoming a CPA and the CPA Exam

**April DiFalco** • april@ctcpas.org • 860-258-0212

Scholarships and grants

**Cindy Panioto** • cindyp@ctcpas.org • 860-258-0213

Ethics Exam purchases

**Lisa Bugryn** • lisab@ctcpas.org • 860-258-0232

Professional ethics

**Lynette Lindner** • lynettel@ctcpas.org • 860-259-1062

## Career Resources

Help wanted and mergers classifieds postings

**Kirsten Piechota** • kirstenp@ctcpas.org • 860-258-0231

Posting volunteer opportunities

**Kirsten Piechota** • kirstenp@ctcpas.org • 860-258-0231

## Continuing Professional Education and Professional Development

Educational programs that come to your office

**Lisa Bugryn** • lisab@ctcpas.org • 860-258-0232

CPE requirements and compliance

**Lisa Bugryn** • lisab@ctcpas.org • 860-258-0232

Speaking at educational sessions

**Ashley Spring** • ashleys@ctcpas.org • 860-258-0215

Course/conference registrations

**Lisa Bugryn** • lisab@ctcpas.org • 860-258-0232

**Ashley Spring** • ashleys@ctcpas.org • 860-258-0215

**Kendalynn Morales** • kendalynn@ctcpas.org • 860-258-0219

## Technical Accounting Questions and Practice Management

Peer review PRIMA support

**Lynette Lindner** • lynettel@ctcpas.org • 860-259-1062

Peer review technical issues

**Julie McNeal** • juliem@ctcpas.org

Professional ethics

**Lynette Lindner** • lynettel@ctcpas.org • 860-259-1062

## Engaging Your Network and Enhancing Your Personal Brand

Special events and networking programs

**Cindy Panioto** • cindyp@ctcpas.org • 860-258-0213

New and young professionals

**April DiFalco** • april@ctcpas.org • 860-258-0212

Listing yourself in the Find a CPA search engine

**Caitlin Bailey O'Neill** • caitlinb@ctcpas.org • 860-258-0228

CTCPA Connect online community

**Kirsten Piechota** • kirstenp@ctcpas.org • 860-258-0231

Free professional headshots

**Kirsten Piechota** • kirstenp@ctcpas.org • 860-258-0231

Writing for our publications

**Kirsten Piechota** • kirstenp@ctcpas.org • 860-258-0231

Using the "Member of CTCPA" logo

**Kirsten Piechota** • kirstenp@ctcpas.org • 860-258-0231

## Volunteering in Your Community

Charity drives and volunteer projects

**Cindy Panioto** • cindyp@ctcpas.org • 860-258-0213

High school and college student outreach

**April DiFalco** • april@ctcpas.org • 860-258-0212

## Partnerships, Sponsorships, and Advertising

Partnership/sponsorship/advertising opportunities **Cindy Panioto** • cindyp@ctcpas.org • 860-258-0213

Please reach out to us for any of the topics listed here or more.

Not sure where to start? Contact us at:

860-258-4800

[www.ctcpas.org](http://www.ctcpas.org)

## Other Helpful Contacts

### Connecticut State Board of Accountancy

(Housed under the Connecticut Department of Consumer Protection)

[www.ct.gov/dcp](http://www.ct.gov/dcp)  
860-713-6100

Licensing/certification email:  
[dcp.licensecpa@ct.gov](mailto:dcp.licensecpa@ct.gov)

Enforcement issues email:  
[dcp.accounting@ct.gov](mailto:dcp.accounting@ct.gov)

### National Association of State Boards of Accountancy (NASBA)

[www.nasba.org](http://www.nasba.org)  
615-880-4200

### CPA Examination Services 800-CPA-EXAM (800-272-3926)

### Connecticut Department of Revenue Services

[www.ct.gov/drs](http://www.ct.gov/drs)  
860-297-5962

### Connecticut IRS Senior Stakeholder Liaison

Joseph McCarthy  
860-756-4431  
[Joseph.S.McCarthy@irs.gov](mailto:Joseph.S.McCarthy@irs.gov)